

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

CDS U.S. HOLDINGS, INC., *et al.*,

Debtors in a Foreign Proceeding,<sup>1</sup>

Chapter 15

Case No. 20-11719 (CSS)

(Joint Administration Requested)

**AFFIDAVIT OF SERVICE**

I, Colin Linebaugh, am employed in the county of Los Angeles, State of California. I hereby certify that on July 1, 2020, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following documents to be served via the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- **Notice of Agenda for Telephonic Hearing on First Day Motions Scheduled for July 2, 2020 at 11:00 A.M. (Prevailing Eastern Time), Before The Honorable Christopher S. Sontchi Bankruptcy Judge, at The United States Bankruptcy Court for The District Of Delaware, Located at 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801 [Docket No. 16].**
- **Notice of Telephonic Hearing on First Day Motions [Docket No. 22].**

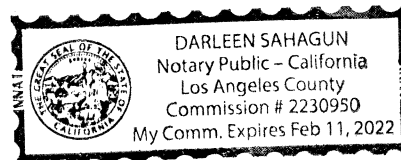
Dated: July 1, 2020

  
Colin Linebaugh  
Omni Agent Solutions  
5955 De Soto Avenue, Suite 100  
Woodland Hills, CA 91367  
818-906-8300

{ State of California        }  
{                                        } ss.  
{ County of Los Angeles    }

Subscribed and sworn to (or affirmed) before me on this 1<sup>st</sup> day of July, 2020, by Colin Linebaugh proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

  
Notary Public



<sup>1</sup> The last four digits of Debtor CDS U.S. Holdings, Inc.'s tax identification number are (0086). Due to the large number of debtor entities in these chapter 15 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at [www.omniagentsolutions.com/cirquedusoleil](http://www.omniagentsolutions.com/cirquedusoleil). The location of the Debtors' service address for purposes of these chapter 15 cases is: 8400, 2e Avenue Montréal, Quebec H1Z 4M6 Canada.

**EXHIBIT A**

**Exhibit A**  
**Core/2002 Service List**  
**Served as set forth below**

Description	Name	Address	FAX	Email	Method of Service
Deputy General Counsel to TPG	TPG Capital LP	Attn: Ashleigh Blaylock		ablaylock@tpg.com	Email
Other Creditors	Fonds de Solidarité FTQ			affairesjuridiques@fondstfq.com	Email
Notice of Appearance and Request for Notices - Counsel to Ad Hoc Committee of First Lien Lenders	Milbank LLP			aharmeyer@milbank.com	Email
Counsel to the Wilmington Trust, NA	Arnold & Porter Kaye Scholer LLP			Alan.Grantz@arnoldporter.com	Email
Notice of Appearance and Request for Notices - Counsel to TPG Global, LLC and its affiliates	Young Conaway Stargatt & Taylor, LLP			amagaziner@ycst.com	Email
US Counsel to the Applicants	Kirkland & Ellis LLP			aparna.yenamandra@kirkland.com	Email
Local Counsel to the Ad Hoc Group of First Lien and Second Lenders	Woods LLP	Attn: Bogdan Catanu, Neil Peden 2000 McGill College Ave, Ste 1700 Montreal, QC H3A 3H3 Canada		bcatanu@woods.qc.ca	Email
Governmental Authority	Bernard, Roy & Associés			bernardroy@justice.gouv.qc.ca	Email
Counsel to the Wilmington Trust, NA	Arnold & Porter Kaye Scholer LLP			Bryan.Kim@arnoldporter.com	Email
Other Creditors	Fonds de Solidarité FTQ			cdion@fondstfq.com	Email
US Counsel to the Applicants	Kirkland & Ellis LLP	Attn: Chad J. Husnick, Aparna Yenamandra Attn: Simon Briefel, Charles B. Sterrett 601 Lexington Ave New York, NY 10022		chad.husnick@kirkland.com	Email
Governmental Authority	Canada Revenue Agency	c/o Ministry of Justice of Canada, Tax Litigation Directorate 200, René Lévesque Blvd W Complexe Guy-Favreau, East Tower, 9th Fl Montréal, QC H2Z 1X4 Canada		chantal.comtois@justice.gc.ca	Email
US Counsel to the Applicants	Kirkland & Ellis LLP			charles.sterrett@kirkland.com	Email
Counsel to Desjardins	Davies Ward Phillips & Vineberg LLP	Attn: Christian Lachance 1501 McGill College, 26th Fl Montréal, QC H3A 3N9 Canada		clachance@dwvpv.com	Email
Counsel to the Financial Advisors	BCF Business Law	Attn: Claude Paquet, Gary Rivard 1100 René-Lévesque Blvd W, 25th Fl, Ste 2500 Montréal, QC H3B 5C9 Canada		claupe.paquet@bcf.ca	Email
Core	MGM Resorts International	c/o Torsys Law Firm LLP Attn: Christopher Richter 1 Place ville Marie, Ste 2880 Montreal, QC H3B 4R4 Canada		crichter@torsys.com	Email
Canadian Counsel to the Applicants	Stikeman Elliott LLP			CZikovsky@stikeman.com	Email
Governmental Authority	Larivière Meunier	Attn: Daniel Cantin 3800 De Marly St, Secteur 5-2-8 Québec, QC G1X4A5 Canada		danielcantin@revenuquebec.ca	Email
Canadian Counsel to the Applicants	Stikeman Elliott LLP			ddvu@stikeman.com	Email
Core	Québecor Inc.	c/o Davies Ward Phillips & Vineberg LLP Attn: Denis Ferland 1501 Avenue McGill College, 26 étage Montreal, QC H3A 3N9 Canada		dferland@dwvpv.com	Email
Canadian Counsel to the Ad Hoc Group of First Lien and Second Lenders	Milbank	Attn: Evan R. Fleck 55 Hudson Yards New York, NY 10001-2163		efleck@milbank.com	Email
Notice of Appearance and Request for Notices - Counsel to Ad Hoc Committee of First Lien Lenders	Milbank LLP	Attn: Evan R. Fleck / Attn: Nelly Almeida Attn: Andrew Harmeyer Attn: Evan Maass 55 Hudson Yards New York, NY 10001-2163	212-530-5219	efleck@milbank.com	Email
Notice of Appearance and Request for Notices - Counsel to Ad Hoc Committee of First Lien Lenders	Milbank LLP			emaass@milbank.com	Email

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Description	Name	Address	FAX	Email	Method of Service
Monitor	Ernst & Young Inc			Fiona.Han@ca.ey.com	Email
Counsel to the Financial Advisors	BCF Business Law			gary.rivard@bcf.ca	Email
Canadian Counsel to the Applicants	Stikeman Elliott LLP	Attn: Guy P. Martel, Danny Duy Vu, Sidney M. Horn Attn: Jean-François Forget, Claire Zikovsky 1155 René-Lévesque Blvd W, 41st Fl Montreal, QC H3B 3V2 Canada		gmartel@stikeman.com	Email
Canadian Counsel to TPG	Osler, Hoskin & Harcourt LLP			ikravtsov@osler.com	Email
General Counsel to the Applicants	Cirque du Soleil Canada Inc. & al.	Attn: Jocelyn Côté 8400 2e Ave Montreal, QC H1Z 4M6 Canada		j.cote@cirquedusoleil.com	Email
Notice of Appearance and Request for Notices - Counsel to TPG Global, LLC and its affiliates	Paul, Weiss, Rifkind, Wharton & Garrison LLP			jadlerstein@paulweiss.com	Email
US Counsel to TPG	Paul, Weiss, Rifkind, Wharton & Garrison LLP			jadlerstein@paulweiss.com	Email
US Counsel to the Monitor	Katten Muchin Rosenman LLP			jerry.hall@katten.com	Email
Canadian Counsel to the Applicants	Stikeman Elliott LLP			jforget@stikeman.com	Email
US Counsel to the Ad Hoc Group of First Lien and Second Lenders	Goodmans LLP	Attn: Joseph Pasquariello Bay Adelaide Centre – West Tower 333 Bay Street, Ste 3400 Toronto, ON M5H 2S7 Canada		jpasquariello@goodmans.ca	Email
Counsel to the Caisse de Dépôt et de Placement du Québec	McCarthy Tétrault LLP			jperreault@mccarthy.ca	Email
Canadian Counsel to the Monitor	Fasken Martineau LLP	Attn: Luc Béliveau, Marc-André Morin 800, Square Victoria St, Ste 3500 Montreal, QC H4Z 1E9 Canada		lbelleveau@fasken.com	Email
Counsel to the Investissement Québec	Norton Rose Fulbright LLP	Attn: Luc Morin 1 Place Ville Marie, Ste 2500 Montréal, QC H3B 1R1 Canada		luc.morin@nortonrosefulbright.com	Email
Canadian Counsel to the Monitor	Fasken Martineau LLP			mmorin@fasken.com	Email
Monitor	Ernst & Young Inc			martin.daigneault@ca.ey.com	Email
Monitor	Ernst & Young Inc	Attn: Martin Rosenthal, Martin Daigneault, Fiona Han 900 Boulevard de Maisonneuve Ouest Bureau 2300 Montréal, QC H3A 0A8 Canada		martin.rosenthal@ca.ey.com	Email
Canadian Counsel to TPG	Osler, Hoskin & Harcourt LLP			mwasserman@osler.com	Email
Notice of Appearance and Request for Notices - Counsel to Ad Hoc Committee of First Lien Lenders	Milbank LLP			nalmeida@milbank.com	Email
Governmental Authority	Procureur général du Canada	Tour est, 5e étage, Complexe Guy-Favreau 200, boul. René-Lévesque ouest Montréal, QC H2Z 1X4 Canada	514-283-3856	notificationPGC-AGC.civil@justice.gc.ca	Email
Governmental Authority	Larivière Meunier			notif-quebec@revenuquebec.ca	Email
Local Counsel to the Ad Hoc Group of First Lien and Second Lenders	Woods LLP			npeden@woods.qc.ca	Email
US Counsel to TPG	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Paul M. Basta, Jacob A. Alderstein 1285 Avenue of the Americas New York, NY 10019		pbasta@paulweiss.com	Email
Counsel to the Caisse de Dépôt et de Placement du Québec	McCarthy Tétrault LLP	Attn: Philippe H. Bélanger, Jocelyn Perreault 1000 de la Gauchetière St W, Ste 2500 Montréal, QC H3B 0A2 Canada		pbelanger@mccarthy.ca	Email

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**Core/2002 Service List**  
**Served as set forth below**

Description	Name	Address	FAX	Email	Method of Service
Governmental Authority	Bernard, Roy & Associés	Attn: Pierre-Luc Beauchesne Bureau 8.00 1, rue Notre-Dame Est Montréal, QC H2Y 1B6 Canada	514-873-7074	pierre-luc.beauchesne@justice.gouv.qc.ca	Email
Notice of Appearance and Request for Notices - Counsel to TPG Global, LLC and its affiliates	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Paul M. Basta Attn: Jacob A. Adlerstein 1285 Avenue of the Americas New York, NY 10019	212-757-3990	pmbasta@paulweiss.com	Email
Notice of Appearance and Request for Notices - Counsel to TPG Global, LLC and its affiliates	Young Conaway Stargatt & Taylor, LLP	Attn: Pauline K. Morgan Attn: Andrew L. Magaziner Rodney Square 1000 N King St Wilmington, DE 19801	302-571-1253	pmorgan@ycst.com	Email
Counsel to the Royal Bank of Canada	Latham & Watkins, LLP	Attn: Richard Levy 885 Third Ave New York, NY 10022		richard.levy@lw.com	Email
Counsel to the Wilmington Trust, NA	Arnold & Porter Kaye Scholer LLP	250 West 55th Street New York, NY 10019		Roxanne.Mintz@arnoldporter.com	Email
Canadian Counsel to TPG	Osler, Hoskin & Harcourt LLP	Attn: Sandra Abitan, Marc Wasserman 1000, rue De La Gauchetière Ouest Bureau 2100 Montréal, QC H3B 4W5 Canada		sabitan@osler.com	Email
US Counsel to the Applicants	Kirkland & Ellis LLP			simon.briefel@kirkland.com	Email
Canadian Counsel to the Applicants	Stikeman Elliott LLP			smhorn@stikeman.com	Email
US Counsel to the Monitor	Katten Muchin Rosenman LLP	Attn: Steven J. Reisman, Jerry L. Hall 575 Madison Ave New York, NY 10022-2585		sreisman@katten.com	Email
Core	Fonds de Solidarité FTQ	Attn: Veronique Gagnon Attn: Caroline Dion CP 1000, Succ. Chabanel Montréal, QC H2N 0B5 Canada	514 383-2501	vgagnon@fondsfq.com	Email
Governmental Authority	Larivière Meunier			Vincenzo.Carrozza@revenuquebec.ca	Email
Notice of Appearance and Request for Notices - Counsel to Ad Hoc Committee of First Lien Lenders	Ashby & Geddes, P.A.	Attn: William P. Bowden 500 Delaware Ave, 8th Fl P.O. Box 1150 Wilmington, DE 19899-1150	302-654-2067	WBowden@ashbygeddes.com	Email
Financial Advisor to the Ad Hoc Group of First Lien and Second Lien Lender	Houlihan Lokey	Attn: William Tuck Hardie 225 South Sixth St, Ste 4950 Minneapolis, MN 55402		whardie@HL.com	Email
Equity Sponsor	Caisse de Dépôt et Placement du Québec	Attn: Philippe H. Belanger Attn: Jocelyn Perreault Édifice Jacques-Parizeau 1000, place Jean-Paul-Riopelle Montréal, QC H2Z 2B3 Canada		pbelanger@mccarthy.ca jperreault@mccarthy.ca	Email
Co-Financial Advisor to the Applicants	Greenhill & Co	300 Park Ave New York, NY 10022		ProjectCircle@greenhill.com	Email
Equity Sponsor	Investissement Québec	Attn: Luc Morin Attn: Guillaume P. Michaud Attn: Steve Malas 600 De la Gauchetière St W, Ste 1500 Montréal, QC H3B 4L8 Canada		luc.morin@nortonrosefulbright.com guillaume.michaud@nortonrosefulbright.com steve.malas@nortonrosefulbright.com	Email
Co-Financial Advisor to the Applicants	National Bank Financial	1155 Metcalfe St, 23rd Fl Montreal, QC H3B 4S9 Canada		projectcirclebnc@bnc.ca	Email
Office of the United States Trustee for the District of Delaware	Office of the United States Trustee	Attn: Timothy Fox 844 King Street, Ste 2207 Lockbox 35 Wilmington, DE 19801		Timothy.Fox@usdoj.gov	Email